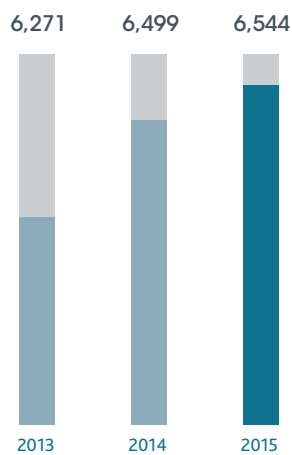


TRIPLE BOTTOM LINE

Financial Results*

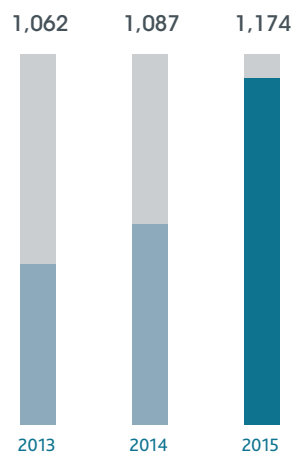
→ Revenues

(millions euros)



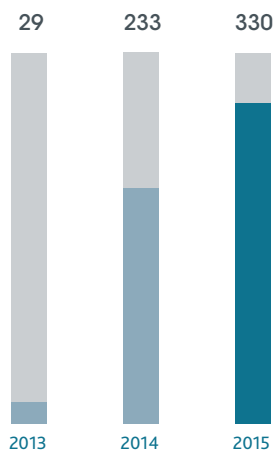
→ EBITDA

(millions euros)



→ Profit before tax

(millions euros)

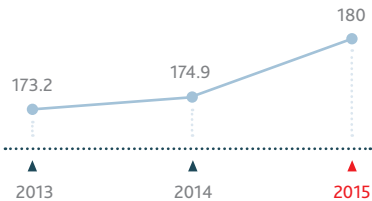


→ The year 2015 was a period of stability and return to normality for ACCIONA. The Company has solid financial results, showing growth of 8% in EBITDA and growth of 42% in PBT.

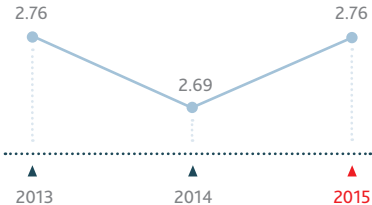
→ Turnover increased by 0.7% with regard to 2014, due mainly to the growth in the revenues of ACCIONA Energy, ACCIONA Agua and ACCIONA Service.

(*) As a result of the entry into force in January 2014 of the new International Financial Reporting Standard (IFRS) 11, the 2013 financial statements were restated under the same conditions as those of the 2014 financial statements in order to unify the information.

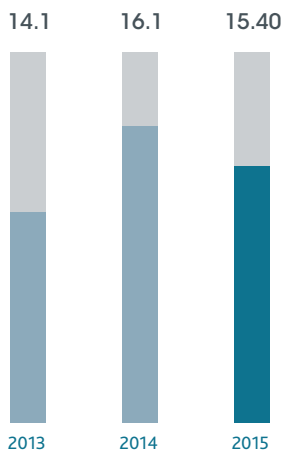
→ **Total innovation figure**
(millions euros)



→ **Intensity of investment**
(R&D&I investment/revenues)

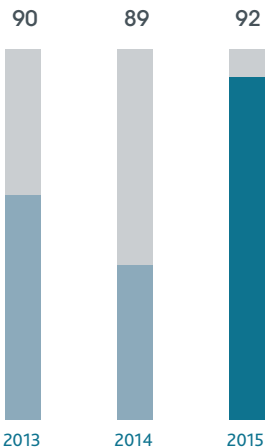


→ **Total R&D&I/EBITDA**
(%)

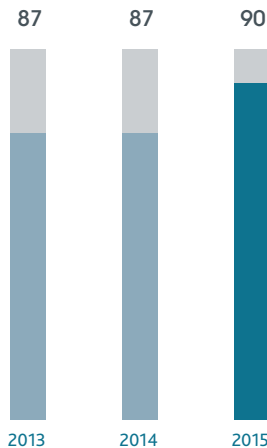


→ ACCIONA stands out in the international scene as the 5th Spanish company and the 144th European company with the biggest effort made in R&D&I investment, according to the report *The 2015 EU Industrial R&D Investment Scoreboard* produced by the European Commission's Economics of Industrial Research and Innovation (IRI).

→ **Activity certified under ISO 9001**
(%)



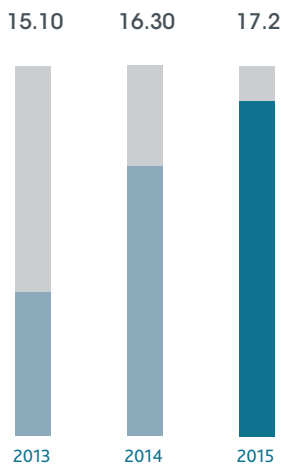
→ **Activity certified under ISO 14001**
(%)



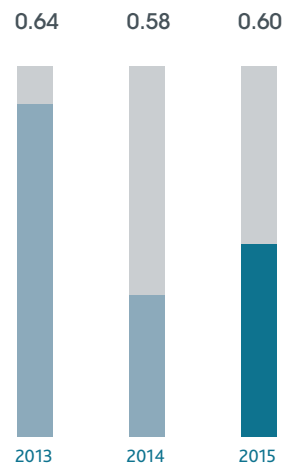
→ All of ACCIONA's divisions have in place management systems certified in accordance with international benchmark regulations. In its commitment to the continuous improvement of processes and activities, in 2015 the Company increased turnover percentages, according to standards ISO 9001 and ISO 14001 compared to the previous year.

Environmental Results

→ **Emissions avoided**
(millions of tonnes of CO₂)

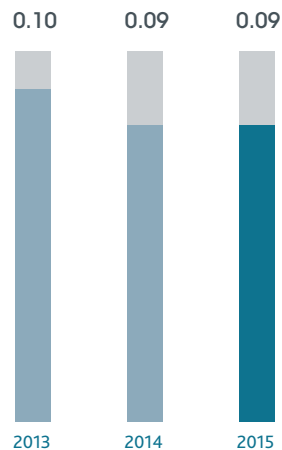


→ **Emissions generated**
(millions of tonnes of CO₂)
scopes 1 and 2

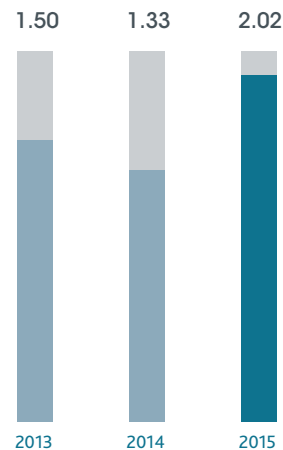


→ In 2015, the Company consolidated its position as a leading company in the contribution to fighting climate change, avoiding the emission of 17.2 millions tonnes of CO₂. Likewise, one of its main priorities continues to be environmental protection, committing to becoming a carbon neutral company by 2016, which will mean a net result of zero emissions.

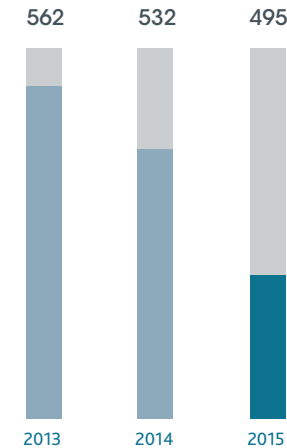
→ **Emissions ratio**
(tonnes of CO₂/revenues
in thousands euros)



→ **Energy consumption ratio**
(TJ/revenues in million euros)

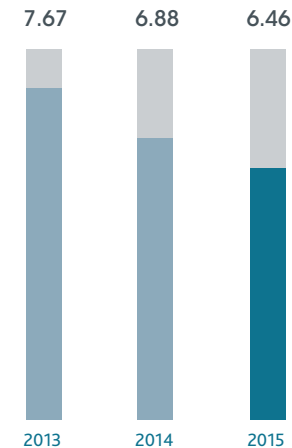


→ **Water Footprint:
net positive contribution**
(hm³)



→ In 2015, ACCIONA's water footprint generated a positive impact on the planet of 495 hm³, a figure equivalent to the annual consumption of a population of more than ten millions people (on the basis of average consumption per person in Spain). Furthermore, the Company's water consumption dropped by 6.2% compared with 2014.

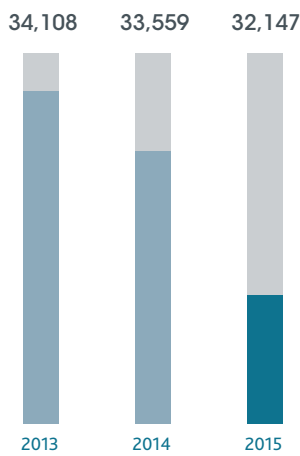
→ **Water consumption**
(hm³)



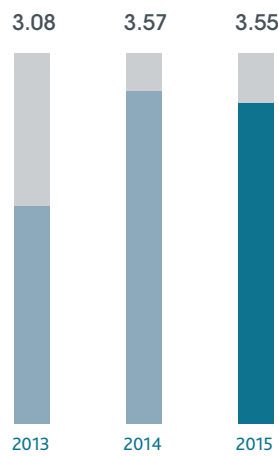
ACCIONA keeps up its fight against climate change and for environmental protection, committing to becoming a carbon neutral company by 2016

Social Results

→ **Average headcount at year end**



→ **% of people with disabilities in the workforce in Spain**



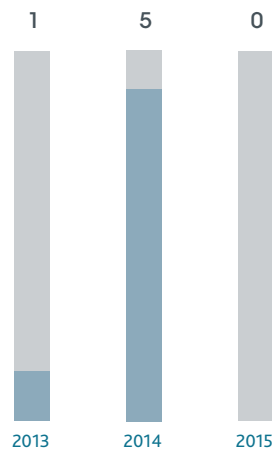
→ In 2015, ACCIONA reduced its average headcount by 4.21% compared with 2014. The employment adjustments took place due to the changes in the consolidation perimeters (for instance, Poland), the conclusion or suspension of projects (for instance, Brazil) and individual adjustments.

→ Also in 2015, 3.55% of the workforce were people with disabilities. Of this percentage, it is worth noting that 2.80% corresponds to direct employment, 1.08% higher than the previous year, reflecting the Company's commitment to direct job insertion.

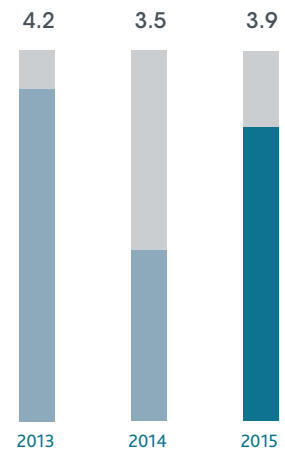
→ It is relevant to point out that, for the fourth consecutive year, there have been no fatal accidents of **own employees** as the result involving production activities. In 2015, there were also no fatal accidents of contractors.

→ Furthermore, the accident frequency rate shows a descending line compared to 2011, with a slight rise in 2015 in own employees.

→ **Number of fatal accidents* (globally)**



→ **Accident frequency rate among own employees (globally)**

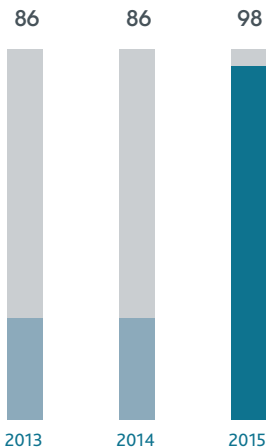


(*). Own employees and subcontractors

→ **Local suppliers out of the number of suppliers (%)**



→ **Global customer satisfaction index (%)**



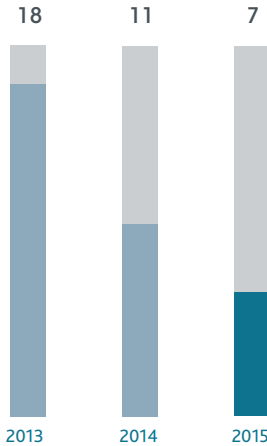
→ During 2015, ACCIONA continued to strengthen its commitment to local development in all countries where it is present, opening up opportunities to suppliers in countries where it is newly established, and on the other hand, promoting already existing relationships formed in previous projects.

→ The continuous efforts to improve its relationship with customers are reflected in a significant increase of over 14% in the global client satisfaction index, reaching 98%.

→ In 2015, ACCIONA allocated 7 millions euros to social contribution of initiatives to access basic services, social investment associated with projects, promotion of sustainability, sponsorship and patronage.

→ With regard to volunteering, 750 volunteers participated in different programmes over this past year.

→ **Social contribution (millions euros)**



→ **Number of volunteers**

